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Windermere Center for  
**DENTISTRY**

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401 Main Street, Suite A  
Windermere, FL 34786  
(407)909-1097

***Patient Information***

Patient Name \_\_\_\_\_ Preferred Name \_\_\_\_\_  
Phone (Home) \_\_\_\_\_ Date of Birth \_\_\_\_\_  
Phone (Work) \_\_\_\_\_ Email Address \_\_\_\_\_  
Phone (Cell) \_\_\_\_\_ Sex: Male  Female  Marital Status \_\_\_\_\_  
Home Address \_\_\_\_\_ City/State/Zip \_\_\_\_\_

***Emergency Contact Information:***

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone \_\_\_\_\_  
Name of Primary Care Physician \_\_\_\_\_ Phone \_\_\_\_\_  
Please list other members of your immediate family who are patients in our office: \_\_\_\_\_

***Referring Information:***

Who can we thank for referring you? Or did you find us on your own?  
Family Member: \_\_\_\_\_ Our Website  Other \_\_\_\_\_  
Coworker: \_\_\_\_\_ Southwest Bulletin   
Friend: \_\_\_\_\_ Insurance Provider   
Doctor: \_\_\_\_\_ Yellow Pages

***Dental Insurance Information:***

Name of Guarantor/Insured \_\_\_\_\_ Relationship to Guarantor \_\_\_\_\_  
Guarantor's Date of Birth \_\_\_\_\_ Guarantor's Social Security # \_\_\_\_\_  
Guarantor's Employer \_\_\_\_\_ Guarantor's ID # \_\_\_\_\_  
Insurance Company \_\_\_\_\_ Insurance Company's Phone # \_\_\_\_\_

Date of last dental cleaning \_\_\_\_\_ Do you suffer from dental anxiety? Yes  No

Have you ever had any complications or allergic reactions following dental treatment? Yes  No

If yes explain: \_\_\_\_\_

Are you under a physician's care now? Yes  No  \_\_\_\_\_

Have you ever been hospitalized or had any major operations? Yes  No  \_\_\_\_\_

Have you ever had a serious head or neck injury? Yes  No  \_\_\_\_\_

Are you on a special diet? Yes  No  \_\_\_\_\_ How long? \_\_\_\_\_

Do you use tobacco products? Yes  No  \_\_\_\_\_ How long? \_\_\_\_\_

Do you use a controlled substance? Yes  No  \_\_\_\_\_

If you could change anything about your teeth, what would it be? \_\_\_\_\_

Are you aware of clenching or grinding your teeth?   \_\_\_\_\_

Do you wake up with a headache?   \_\_\_\_\_

Do you wake up with jaw or neck pain?   \_\_\_\_\_

Are you aware of snoring when you sleep?   \_\_\_\_\_

Why did you leave your previous dentist? \_\_\_\_\_

Female Patients-are you:  Nursing?  Taking oral contraceptives?  Pregnant/Trying to get pregnant? Due date \_\_\_\_\_

Are you allergic to:  Penicillin  Codeine  Acrylic  Latex  Local Anesthetics  Nickel  
 Sulfa  Other \_\_\_\_\_

Do you have, or have had, any of the following?

- |                                                     |                                                     |                                                |                                                      |
|-----------------------------------------------------|-----------------------------------------------------|------------------------------------------------|------------------------------------------------------|
| <input type="checkbox"/> AIDS/ HIV Positive         | <input type="checkbox"/> Diabetes                   | <input type="checkbox"/> Herpes                | <input type="checkbox"/> Rheumatic Fever             |
| <input type="checkbox"/> Alzheimer's disease        | <input type="checkbox"/> Drug Addiction             | <input type="checkbox"/> High Blood Pressure   | <input type="checkbox"/> Rheumatism                  |
| <input type="checkbox"/> Anaphylaxis                | <input type="checkbox"/> Easily Winded              | <input type="checkbox"/> Hives or Rash         | <input type="checkbox"/> Rheumatoid Arthritis        |
| <input type="checkbox"/> Anemia                     | <input type="checkbox"/> Emphysema                  | <input type="checkbox"/> Hypoglycemia          | <input type="checkbox"/> Scarlet Fever               |
| <input type="checkbox"/> Artificial Heart Valve     | <input type="checkbox"/> Epilepsy or Seizures       | <input type="checkbox"/> Irregular Heartbeat   | <input type="checkbox"/> Scoliosis                   |
| <input type="checkbox"/> Artificial Joint           | <input type="checkbox"/> Excessive Bleeding         | <input type="checkbox"/> Kidney Problems       | <input type="checkbox"/> Shingles                    |
| <input type="checkbox"/> Asthma                     | <input type="checkbox"/> Excessive Thirst           | <input type="checkbox"/> Leukemia              | <input type="checkbox"/> Sickle Cell Disease         |
| <input type="checkbox"/> Blood Disease              | <input type="checkbox"/> Fainting Spells/ Dizziness | <input type="checkbox"/> Liver Disease         | <input type="checkbox"/> Sinus Trouble               |
| <input type="checkbox"/> Blood Transfusion          | <input type="checkbox"/> Frequent Cough             | <input type="checkbox"/> Low Blood Pressure    | <input type="checkbox"/> Spina Bifida                |
| <input type="checkbox"/> Breathing Problem          | <input type="checkbox"/> Frequent Diarrhea          | <input type="checkbox"/> Lung Disease          | <input type="checkbox"/> Stomach/ Intestinal Disease |
| <input type="checkbox"/> Bruise Easily              | <input type="checkbox"/> Frequent Headaches         | <input type="checkbox"/> Mental Disorders      | <input type="checkbox"/> Stroke                      |
| <input type="checkbox"/> Cancer                     | <input type="checkbox"/> Glaucoma                   | <input type="checkbox"/> Mitral Valve Prolapse | <input type="checkbox"/> Swelling of Limbs           |
| <input type="checkbox"/> Chemical Dependencies      | <input type="checkbox"/> Hay Fever                  | <input type="checkbox"/> Pain in Jaw Joints    | <input type="checkbox"/> Thyroid Disease             |
| <input type="checkbox"/> Chemotherapy               | <input type="checkbox"/> Heart Attack/ Failure      | <input type="checkbox"/> Parathyroid Disease   | <input type="checkbox"/> Tonsillitis                 |
| <input type="checkbox"/> Chest Pains                | <input type="checkbox"/> Heart Murmur               | <input type="checkbox"/> Prolonged Bleeding    | <input type="checkbox"/> Transplant/Prosthesis       |
| <input type="checkbox"/> Cholesterol-High/Low       | <input type="checkbox"/> Heart Pace Maker           | <input type="checkbox"/> Psychiatric Care      | <input type="checkbox"/> Tuberculosis                |
| <input type="checkbox"/> Cold Sores/ Fever Blisters | <input type="checkbox"/> Heart Trouble/ Disease     | <input type="checkbox"/> Radiation Treatment   | <input type="checkbox"/> Tumors or Growths           |
| <input type="checkbox"/> Congenital Heart Disorder  | <input type="checkbox"/> Hemophilia                 | <input type="checkbox"/> Recent Weight Loss    | <input type="checkbox"/> Ulcers                      |
| <input type="checkbox"/> Cortisone Medicine         | <input type="checkbox"/> Hepatitis                  | <input type="checkbox"/> Renal Dialysis        | <input type="checkbox"/> Venereal Disease            |

If yes to any of the above please explain. \_\_\_\_\_

Have you ever had any serious illness not listed above? Yes  No  If Yes, please explain: \_\_\_\_\_

List any medications you are currently taking (include over-the-counter drugs or vitamins): \_\_\_\_\_

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in medical status.

Signature of patient, parent or guardian \_\_\_\_\_ Relationship patient Date \_\_\_\_\_

### *HIPPA Acknowledgement & Authorization*

I hereby authorize my insurance company or any other third party payer to pay directly to Windermere Center for Dentistry all charges submitted for services incurred by me. I understand that I will be responsible for any and all charges not paid by my insurance company or third party payer. I authorize Windermere Center for Dentistry to release information concerning my dental/medical condition to my insurance company, employer, attorney or multiple health care providers who may be involved in the treatment directly or indirectly. I assign payment directly to the doctors at Windermere Center for Dentistry which may cover in whole or part of the dental services that I have received. The authorization shall be valid until I notify Windermere Center for Dentistry in writing of a cancellation. A photo copy of the authorization shall be as valid as the original copy.

I hereby acknowledge that I have read the HIPPA Privacy Policy and understand my rights contained in the notice. By way of my signature, I provide Windermere Center for Dentistry with my authorization and consent to use and disclose my protected dental/health care information for the purposes of treatment, payment and health care operations as described in the HIPPA Privacy Policy.

Signature of patient, parent or guardian \_\_\_\_\_ Relationship patient Date \_\_\_\_\_

### *Office Policy*

Effective September 1, 2009 there will be a \$50 fee per hour scheduled for same day or short notice cancellations and missed appointments. There is no charge for cancellations that are made at least 24 business hours before the day of the scheduled appointment. **Our normal business hours are Mondays & Wednesdays 9am-6pm and Tuesdays & Thursdays 8am-5pm. Our office is closed on Fridays. Messages left via voicemail will NOT be counted as an official cancellation notice.** THESE FEES ARE NOT COVERED BY INSURANCE CARRIERS; IT WILL BE THE FAMILY'S RESPONSIBILITY TO PAY. Payment in full is required before any future appointments can be made. Patients with a chronic history of failed or broken appointments will have to call the day of to see if times are available since our office will no longer be able to reserve appointments in advance.

Signature of patient, parent or guardian \_\_\_\_\_ Relationship patient Date \_\_\_\_\_

### *Insurance*

In order to meet the need of our patients, we have enrolled in various insurance programs. As you can imagine, keeping up with all of the individual requirements for each of the insurance companies can be practically impossible. Each program may have different requirements or stipulations that dictate which services can be provided and how often they can be provided. These rules can vary even in the same company with various programs being offered. At Windermere Center for Dentistry, providing the highest quality in dental care to our patients in an atmosphere of genuine caring is our primary concern. It is possible that your insurance provider may NOT cover every service we provide in our office, and in these cases, we will have no choice but to bill you for the services provided. It is not our sole responsibility to know every detail of your particular insurance policy so if we work together, both doing our parts to familiarize ourselves with your specific policy, we can focus on what we do best-take care of you.

I understand that my insurance company may disallow and not pay fees related to certain procedures and services that I may receive at this office. If these are disallowed, I understand that I am responsible for payment. I understand that I am also responsible for any balance that is not paid by my insurance company after 30 days.

Signature of patient, parent or guardian \_\_\_\_\_ Relationship patient Date \_\_\_\_\_